

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11 Case
)	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,)	Case No. 09-50026 (MG)
)	
Debtors.)	(Jointly Administered)
_____)	
MOTORS LIQUIDATION COMPANY)	
AVOIDANCE ACTION TRUST, by and through)	Adversary Proceeding
Wilmington Trust Company, solely in its capacity as)	
Trust Administrator and Trustee,)	Case No. 09-00504 (MG)
)	
Plaintiff,)	
)	
v.)	
)	
JPMORGAN CHASE BANK, N.A., <i>et al.</i> ,)	
)	
Defendants.)	
_____)	

**STIPULATION AND ORDER DISMISSING CROSS-CLAIMS AGAINST JPMORGAN
CHASE BANK, N.A. BY ARES IIIR/IVR CLO LTD., ARES VR CLO LTD., AND ARES
ENHANCED LOAN INVESTMENT STRATEGY III, LTD.**

IT IS HEREBY STIPULATED AND AGREED, by and among undersigned
counsel, as follows:

1. Ares IIIR/IVR CLO Ltd., Ares VR CLO Ltd., and Ares Enhanced Loan Investment Strategy III, Ltd. dismiss with prejudice the cross-claims they asserted against defendant JPMorgan Chase Bank, N.A. contained in ECF Doc. # 241, dated November 16, 2015.
2. The cross-claims against defendant JPMorgan Chase Bank, N.A. by the other Term Loan Lender Defendants are not affected by this order.

Dated: New York, New York
December 11, 2017

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Dated: Los Angeles, California
December 11, 2017

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*Attorneys for Ares III R/IVR CLO Ltd.,
Ares VR CLO Ltd., and Ares Enhanced
Loan Investment Strategy III, Ltd. for
purposes of defending against claims
brought by the Avoidance Action Trust*

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Ares VR CLO Ltd., and Ares Enhanced
Loan Investment Strategy III, Ltd..*

IT IS SO ORDERED.

Dated: December 13, 2017
New York, New York

/s/ Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge